

April 12, 2022

The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001. Telno.: 22721233 Fax No.: 22723719/ 22723121/ 22722037/ 22722041/ 22722061 BSE Scrip Code: 542773	The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai 400 051. Tel No.: 2659 8235 Fax No.: 26598237/ 26598238 NSE Symbol: IIFLSEC
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Dear Sir,

Sub: Submission of Reconciliation of Share Capital Audit Certificate under Regulation 76 of SEBI (Depositories and Participants) Regulation, 2018 for the quarter ended March 31, 2022

Please find enclosed herewith Reconciliation of Share Capital audit certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

Kindly take the same on record and acknowledge the receipt of the same.

Thanking you,

Yours faithfully,

For IIFL Securities Limited



**Meghal Shah
Company Secretary**

Encl: a/a

IIFL Securities Limited

Corporate Identity Number: **L99999MH1996PLC132983**

Regd. Office: IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604
Tel: (91-22) 3929 4000/ 4103 5000 • Fax: (91-22) 2580 6654 • E-mail: secretarial@iifl.com • Website: www.iiflsecurities.com

NILESH G. SHAH

B.Com., U.B. (G), F.C.S.

Company Secretaries

Ref. _____

UDIN: F004554D000078397

To,
The Board of Directors,
IIFL Securities Limited
IIFL House, Sun Infotech Park,
Road No. 16V, Plot No. B-23, MIDC,
Thane Industrial Area, Wagle Estate,
Thane - 400604.

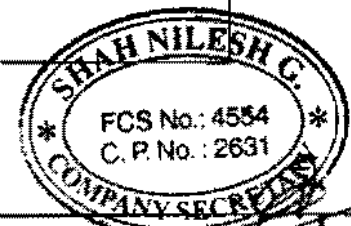
Dear Sir(s),

SUB: Reconciliation of Share Capital Audit Certificate in terms of Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

I have examined the Register of Members, Beneficiary details furnished by the depositories and other records / documents maintained by M/s. IIFL Securities Limited (hereinafter referred to as "the Company") and M/s. Link Intime India Pvt. Ltd., the Registrar and Transfer Agent of the Company, for issuing this Certificate in accordance with Regulation 76 of SEBI (Depositories & Participants) Regulations, 2018.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

1	For Quarter Ended	31.03.2022	
2	ISIN	INE489L01022	
3	Face Value	Equity Shares of Rs. 2/- each.	
4	Name of the Company	IIFL Securities Limited	
5	Registered Office Address	IIFL House, Sun Infotech Park, Road No. 16V, Plot No.B 23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604.	
6	Correspondence Address	6 th Floor, Aekruti Center Point, Central Road, Marol MIDC, Andheri (E), Mumbai-400 093	
7	Telephone & Fax Nos.	Tel. Nos.: 4249 9000, Fax No.: 26850451	
8	Email Address	secretarial@iifl.com	
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)	
		Number of Shares	
10	Issued Capital	30,39,36,230	% of Total Issued Capital
11	Listed Capital (Exchange-wise) (as per company records)	BSE 30,39,36,230	
		NSE 30,39,36,230	
12	Held in dematerialized form in CDSL	1,95,43,953	6.43
13	Held in dematerialized form in NSDL	28,41,38,657	93.49
14	Physical	2,53,620	0.08
15	Total No. of shares (12+13+14)	30,39,36,230	100.00
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	N.A	



211-B (Back Side) 2nd Floor, Building No. 1, Sona Udyog, Parsi Panchayat Road, Extn. of Old Nagardas Road, Anandnagar (East), Mumbai - 400 069. Tel.: 2620 7824 / 2620 3582 E-mail: nilesh@ngshah.com

304-A, Poonam Sagar, Poonam Nagar, Off Mahakali Caves Road, Andheri (East), Mumbai - 400 093
Tel.: 2836 3419 Email: ngshah.cs@gmail.com

NILESH G. SHAH

B.Com., IIS (C), F.C.S.

Company Secretaries

Ref.:

17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below:					
Particulars ***	No. of Shares	Applied/ Not Applied For Listing	Listed on Stock Exchanges (Names)	Whether Intimated to CDSL	Whether Intimated to NSDL	In-prin. Approval Pending for SE (Names)
ESOP Allotment Dated 15.01.2022	296311	Listing Approval from NSE & BSE wef 25.01.2022	NSE BSE	Yes	Yes	No
ESOP Allotment Dated 16.03.2022	76762	Listing Approval from NSE & BSE wef 31.03.2022	NSE BSE	Yes	Yes	No
*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
18	Register of Members is updated (Yes/No), If not, updated up to which date					Yes
19	Reference of previous quarter with regard to excess dematerialized shares, if any.					N.A.
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?					N.A.
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay					
	Total No. of Demat request		No. of Request	No. of shares	Reasons for delay	
	Confirmed after 21 Days (From the date of receipt of DRF by RTA)		---	---	---	
	Pending for more than 21 days (From the date of receipt of DRF by RTA)		---	---	---	
22	Name, Telephone & Fax No. of the Compliance Officer of the Company		Ms. Meghal Shah Tel. Nos.: 022 6272 7000 Fax No.: 4060 9049			
23	Name, Address, Tel. & Fax No., Registration no. of the Auditor		Nilesh G. Shah (C.S.) - FCS-4554, C.P. No. 2631 1011/C, 10 th Floor, Shivam Centrum, Sahar Road, Next to D'Mart, Andheri (E), Mumbai - 400 069. Tel. 2820 3582 / 2820 7824			
24	Appointment of common agency for share registry work If yes (name & address)		Link Intime India Private Limited C-101, 1 st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikroli (West), Mumbai - 400083.			
25	Any other details that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.): N.A					

Place : Mumbai
Date : 12.04.2022



SHAH NILESH G. *MCG 12/04/22*
Company Secretary
FCS No. 4554 C.P. No. 2631