

Call Success – PVR INOX Merger Strategy

We had recommended a strategy on the [PVR INOX merger](#) in our Special Opportunities Report dated 1st April 2022. As prices have moved on expected lines, one can book profit at the current levels instead of waiting for the merger process to be completed. This translates to a gain of 4.8% on the investment after accounting for the cost of rollover.

PVR INOX Merger Strategy	
Recommendation on 1st April 2022	
BUY	Inox
Recommended price	₹ 523
SELL	PVR Fut
Recommended price	₹ 1930
As on 27th September 2022	
Inox	₹ 487 ▼ -6.9%
PVR (Fut)	₹ 1669 ▲ 13.5%

Below is how the ROI has been calculated:

Strategy	Quantity	Reco Price	CMP	Profit
INOX	1357	523	487	-48,852
PVR Fut Sell	407	1930	1669	106,227
Cost of Rollovers				-13,004
Total Profit				44,371
Margin Required				924,711
ROI				4.8%



Previous Recommendations:

Strategy	Return	Total Profit	View
TCS Buyback	2.3%	4,000	Closed
PVR INOX merger	4.8%	44,371	Closed
Gail Buyback	-	Na	Open
Ambuja Open offer	5.5%	20,000	Closed
Shriram Transport Merger	4.3%	37,200	Closed
Demerger Opportunity of PEL	-	Na	Open

Closing Price as on 27th September 2022 for Active Calls.

Disclaimer:

Recommendation Parameters for Fundamental/Technical Reports:

Buy – Absolute return of over +10%

Accumulate – Absolute return between 0% to +10%

Reduce – Absolute return between 0% to -10%

Sell – Absolute return below -10%

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