



IIFL Securities Limited

IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagle Estate, Thane - 400 604

CDSL DP Id	1	2	0	4	4	7	0	0										
NSDL DP Id	I	N	3	0	2	2	6	9										

Date																		
Login id																		

FORM FOR NOMINATION/CANCELLATION OF NOMINATION (To be filled in by Individual applying singly or Jointly)

Nomination No.																		
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Date																		
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I/We the sole holder / Joint holders / Guardian (in case of minor) hereby declare that:

- I/We wish to make nomination [As per Details given Below]
- I/We do not wish to nominate any one for this demat account.
- I/We wish to cancel the nomination made by me/us earlier and consequently all rights and liabilities in respect of beneficiary ownership in the securities held by me/us in the said account shall vest in me/us [Strike off the nomination details as below]

Nomination Details

I/We wish to make a nomination and do hereby nominate the following person(s) who is/are entitled to receive all securities held in the depository by me/us in the said beneficiary owner account in the event of my/our death.

Nomination can be made up to three nominee in the account		Details of 1st Nominee	Details 2nd Nominee	Details of 3rd Nominee
1	Name of the Nominee(s) (Mr/Ms.): First Name* Middle Name Last Name*			
2	a. Share of each Nominee	Equally <input type="checkbox"/> (if not equally, please specify %)	%	%
	b. Residual Securities #	Please tick anyone nominee, if tick is not marked then the default will be first Nominee	<input type="checkbox"/>	<input type="checkbox"/>
3	Relationship with applicant/BO [if any]*			
4	Address of Nominee(s)*			
	City*			
	State*			
	Pin Code*			
	Country*			
5	Mobile/Telephone No. of Nominee(S)			
6	Email ID of Nominee (s)			
7	Nominee Identification Details [Please tick any one of and provide details of same]	<input type="checkbox"/> Photograph & Signature <input type="checkbox"/> Pan <input type="checkbox"/> Aadhar <input type="checkbox"/> Saving Bank A/c No. <input type="checkbox"/> Proof of Identity <input type="checkbox"/> Demat Account ID	<input type="checkbox"/> Photograph & Signature <input type="checkbox"/> Pan <input type="checkbox"/> Aadhar <input type="checkbox"/> Saving Bank A/c No. <input type="checkbox"/> Proof of Identity <input type="checkbox"/> Demat Account ID	<input type="checkbox"/> Photograph & Signature <input type="checkbox"/> Pan <input type="checkbox"/> Aadhar <input type="checkbox"/> Saving Bank A/c No. <input type="checkbox"/> Proof of Identity <input type="checkbox"/> Demat Account ID
8	PAN Number.			
9	Date of Birth (Mandatory in case Nominee is Minor)			

Sr. Nos. 10-16 should be filled only if nominee(s) is a minor:

10	Date of Birth {in Case of Minor Nominees(s)}			
11	Name of Guardian (Mr/Ms.) {in Case of Minor Nominees(s) : First Name* Middle Name Last Name*			
12	Address of Guardian(s)*			
	City*			
	State*			
	Pin Code*			
13	Country*			
14	Mobile/Telephone No. of Guardian(S)			
15	Email ID of Guardian (s)			
16	Relationship of Guardian with Nominee			
	Guardian Identification Details [Please tick any one of and provide details of same]	<input type="checkbox"/> Photograph & Signature <input type="checkbox"/> Pan <input type="checkbox"/> Aadhar <input type="checkbox"/> Saving Bank A/c No. <input type="checkbox"/> Proof of Identity <input type="checkbox"/> Demat Account ID	<input type="checkbox"/> Photograph & Signature <input type="checkbox"/> Pan <input type="checkbox"/> Aadhar <input type="checkbox"/> Saving Bank A/c No. <input type="checkbox"/> Proof of Identity <input type="checkbox"/> Demat Account ID	<input type="checkbox"/> Photograph & Signature <input type="checkbox"/> Pan <input type="checkbox"/> Aadhar <input type="checkbox"/> Saving Bank A/c No. <input type="checkbox"/> Proof of Identity <input type="checkbox"/> Demat Account ID



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Note :

1. The Nomination can be made only by individuals holding beneficiary owner accounts on their own behalf singly or jointly. Non-individual including society, Trust, body corporate and partnership Firm, Karta of Hindu Undivided Family, Holder of power of attorney cannot nominate. If the account is held jointly, all joint holders will sign the nomination form.
2. A minor can be nominated. In that event, the name and address of the guardian of the minor nominee shall be provided by the beneficial owner.
3. Then nominee(s) shall not be a trust, Society, Body Corporate, Partnership Firm, and Karta of Hindu Undivided Family or a power of attorney holder. A non-resident Indian can be a nominee, subject to the exchange controls in force from time to time.
4. Nomination in respect of the beneficiary owner account stands rescinded upon closure of the beneficiary owner account. Similarly, the nomination in respect of the securities shall stand terminated upon transfer of securities.
5. Transfer of securities in favour of a Nominee(s) shall be valid discharge by the depository and the participant against the legal her
6. The Cancellation of nomination can be made by individual only holding beneficiary owner accounts on their own behalf singly or jointly by the same persons who made the original nomination. Non-Individual including society, Trust, Body corporate, and partnership firm, Karta of Hindu undivided family, holder of power of attorney cannot cancel the nomination. If the beneficiary owner account is held jointly, all joint holder will sign the cancellation form.
7. On Cancellation of the Nominee, the nomination shall stand rescinded and the depository shall not be under any obligation to transfer the securities in favor of the nominee(s)
8. Nomination can be made up to three nominees in a demat account, in case multiple nominees, the client must specify the percentage of share for each nominee that shall total up to hundred percent. In the event of the beneficiary owner not indicating any percentage of allocation/share for each of the nominees, the default option shall be to settle the claims equally among all the nominees.
9. On request of substitution of existing nominees by the beneficial owner, the earlier nomination shall stand rescinded, Hence, details of nominees as mentioned in the FORM 10 at the time of substitution will considered , There fore, Please mentioned the complete details of all nominees
10. Copy of any proof identity must be accompanied by original for verification or duly attested by any entity authorized for attesting the document, as provided in annexure D
11. Saving bank account details shall only be considered if the account maintained with same participant.
12. DP ID and Client id shall be provided where demat details required to be provided

* Mandatory Fields

Residual Securities: Residual securities: incase of multiple nominees, please choose any one nominee who will be credited with residual securities remaining after distribution of securities as per percentage of allocation. If you fail to choose one such nominee, then the first nominee will be marked as nominee entitled for residual shares, if any.